



Office of the Attorney General
State of Texas

DAN MORALES
ATTORNEY GENERAL

October 12, 1998

Mr. Walt Sommerman
Lorax Corporation
5912 End O' Trail
Ft. Worth, TX 76112

Mr. Mark Kovacic
Enterprise National Bank
3980 RCA Blvd., Suite 8012
Palm Beach Gardens, FL 33410

Mr. Webb Cox
North Texas Certified Development/SBA
1101 E. Plano Pkwy., Suite A
Plano, TX 75074

Gentlemen:

This letter is to inform you that, according to the Texas Natural Resource Conservation Commission (TNRCC), the payment of \$148,028 by Lorax Corporation to the State is the sole remaining obligation of Lorax Corporation under the Environmental Agreement concerning the Harvey Industries State Superfund Site lease. An additional \$200,000 will be due to the State if the Lorax Corporation exercises the option to purchase the leased portion of the facility as per Section VI of the Agreement.

Sincerely,

Thomas H. Edwards
Assistant Attorney General
Natural Resources Division
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Austin, Texas 78711-2548
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cc: David Davis, TNRCC (MC 141)

CONFIDENTIAL - THIS CASE HAS BEEN FILED IN A COURT OF LAW

