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ATTORNEYS FOR UNSECURED CREDITORS COMMITTEE

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

IN RE: §
§
LORAX CORPORATION, § **CASE NO. 02-48396-DML-11**
§
DEBTORS. § **CHAPTER 11**
§
§ **Hearing: May 3, 2004 at 2:30 p.m.**

**WITNESS AND EXHIBIT LIST OF THE UNSECURED CREDITORS' COMMITTEE
FOR HEARING ON JOINT MOTION FOR ORDER APPROVING SETTLEMENT
AGREEMENT PURSUANT TO FEDERAL RULE
OF BANKRUPTCY PROCEDURE 9019**

COMES NOW, the Unsecured Creditors Committee for Lorax Corporation ("Committee"), by and through their counsel of record, and identifies the following persons as witnesses who may appear and offer testimony at the hearing on the Joint Motion for Order Approving Settlement Agreement Pursuant to Federal Rule of Bankruptcy Procedure 9019 (the "Motion") filed herein by Henderson County Property Corporation, Dallas Manufacturing Company, J. Baxter Brinkmann, and Philip Shepherd, as Trustee for the Greenwall Liquidating Trust, and would show the Court the following in support thereof:

A. Witnesses.

1. Shawn Brown, Chapter 11 Trustee.
2. Members of the Creditors' Committee.
3. Any witness identified by any party participating at the hearing.

The Committee reserves the right to introduce such rebuttal or impeachment witnesses as it deems necessary or appropriate.

B. Exhibits.

The Committee designates the following exhibits which it may introduce in connection with the hearings.

1. September 25, 2002 past due rent demand letter from Marc W. Taubenfeld to Dallas Manufacturing Company, Inc., to the attention of Neil Nivert
2. September 25, 2002 past due rent demand letter from Marc W. Taubenfeld to Texas Ragtime, Inc.
3. Sublease Agreement between the Debtor and Dallas Manufacturing.
4. Sublease Agreement between the Debtor and Neo-Bru, Inc.
5. Sublease Agreement between the Debtor and D'Task (Trails End/Rudy Sauseda).
6. Appraisal Report prepared for the Trustee.
7. Any documents identified by any other participants at the hearing.

The Committee reserves the right to introduce such rebuttal or impeachment documents as it deems necessary or appropriate.

Dated this 28th day of April 2004.

Respectfully submitted,

MCGUIRE, CRADDOCK & STROTHER, P.C.

By: /s/Marc W. Taubenfeld (04/28/2004)

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Attorneys for Unsecured Creditors Committee

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on this 28th day of April, 2004, a true and correct copy of the above and foregoing instrument was served on all parties on the attached Service List via electronically or First Class U.S. Mail, postage prepaid, unless otherwise specified.

/s/Marc W. Taubenfeld (04/28/2004)

Marc W. Taubenfeld